



HOW CAN YOUR MINISTRY OBSERVE LEGACY PLANNING MONTH?

- SPONSOR A LEGACY PLANNING WORKSHOP PRESENTED BY YOUR LOCAL CTC FINANCIAL SERVICES REPRESENTATIVE
- SHARE WITH YOUR PEOPLE HOW IMPORTANT LEGACY GIFTS ARE TO YOUR MINISTRY; GIVE AN EXAMPLE OF WHAT YOU HAVE DONE OR COULD DO WITH LEGACY GIFTS
- USE OUR BOOKLET *WHAT IS YOUR MINISTRY'S LEGACY?* AS THE BASIS FOR A MEETING WITH YOUR BOARD ABOUT HOW YOU CAN ENCOURAGE ADDITIONAL LEGACY GIFTS TO YOUR MINISTRY
- INCLUDE A REMINDER IN EVERY BULLETIN INSERT AND PUBLICATION DURING OCTOBER ABOUT INCLUDING YOUR MINISTRY FOR A LEGACY GIFT
- VISIT www.covenanttrust.com TO LEARN MORE ABOUT THE RESOURCES AVAILABLE TO YOUR MINISTRY FROM COVENANT TRUST COMPANY

**OCTOBER IS
LEGACY PLANNING
MONTH
THROUGHOUT THE
COVENANT.**

**How will *YOUR*
MINISTRY observe it?**

DID YOU KNOW?

MORE THAN **\$67 million** IS CURRENTLY DESIGNATED FOR LOCAL COVENANT MINISTRIES THROUGH WILLS, TRUSTS, GIFT ANNUITIES AND OTHER LEGACY PLANNING AGREEMENTS.

WHAT IS YOUR LEGACY?

HOW CAN WE HELP YOU BUILD IT?



COVENANT TRUST COMPANY®

your financial services partner

trustee services • asset management • retirement planning • legacy planning

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